



alstria
First German REIT

Ad-hoc announcement § 15 WpHG

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alstria office REIT-AG acquires additional 4.00% of DO Deutsche Office AG against issuance of new shares of alstria office REIT-AG

HAMBURG, November 3, 2015 – alstria office REIT-AG ("alstria", symbol: AOX, ISIN DE000A0LD2U1) has acquired additional 7,217,967 shares of DO Deutsche Office AG (corresponding to approximately 4.00% of the share capital of DO Deutsche Office AG) from the former majority shareholders of DO Deutsche Office AG, subsidiaries of funds managed by Oaktree Capital Management ("Oaktree"). alstria office REIT-AG thereby increases its holding in DO Deutsche Office AG to approximately 94.60%.

The acquisition of the additional shares of DO Deutsche Office AG resulted from the exercise of an option by Oaktree, which had been agreed in connection with the takeover offer by alstria office REIT-AG for DO Deutsche Office AG. The consideration granted to Oaktree consisted of 0.381 new shares of alstria office REIT-AG for each share of DO Deutsche Office AG. Thus, the exchange ratio corresponded to the exchange ratio under the takeover offer.

alstria office REIT-AG created the new shares by implementing a capital increase against contributions in kind in a volume of EUR 2,750,043.00, having partially utilized its authorized capital and having excluded shareholders' subscription rights. The implementation of the capital increase was registered in the commercial register today. Therefore, the registered share capital of alstria office REIT-AG has increased from EUR 149,237,860.00 to EUR 151,987,903.00.

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About alstria:

alstria office REIT-AG is an internally managed Real Estate Investment Trust (REIT) focused solely on acquiring, owning and managing office real estate in Germany. alstria was founded in January 2006 and was converted into the first German REIT in October 2007. Its headquarters are in Hamburg. The combination of alstria and Deutsche Office creates the leading listed German office real estate company with a combined portfolio of 125 office buildings comprising 1.8 million sqm of lettable space and representing a total portfolio value of approximately EUR 3.4 billion (as of June 30, 2015). The alstria office REIT-AG strategy is based on active asset and portfolio management as well as on establishing and maintaining good relationships with key customers and decision makers. alstria focuses on long-term real estate value creation.

Disclaimer:

This release constitutes neither an offer to sell nor a solicitation of an offer to buy any shares. As far as this release contains forward-looking statements with respect to the business, financial condition and results of operations of alstria office REIT-AG (alstria), these statements are based on current expectations or beliefs of alstria's management. These forward-looking statements are subject to a number of risks and uncertainties that could cause actual results or performance of the Company to differ materially from those reflected in such forward-looking statements. Apart from other factors not mentioned here, differences could occur as a result of changes in the overall economic situation and the competitive environment – especially in the core business segments and markets of alstria. Also, the development of the financial markets and changes in national as well as international provisions particularly in the field of tax legislation and financial reporting standards could have an effect. Terrorist attacks and their consequences could increase the likelihood and the extent of differences. alstria undertakes no obligation to publicly release any revisions or updates to these forward-looking statements to reflect events or circumstances after the date hereof or to reflect the occurrence of unanticipated events.