



Ad-hoc announcement § 15 WpHG

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- **alstria office REIT-AG issues additional corporate bond with a nominal value of EUR 500,000,000**
- **Final conditions will be announced following conclusion of bookbuilding**

HAMBURG, April 5, 2016 - The management board of alstria office REIT-AG ('alstria', Symbol: AOX, ISIN DE000A0LD2U1) decided on April 5, 2016, to issue an additional unsecured, fixed rate corporate bond with a maturity of ca. 7 years and a total nominal amount of EUR 500,000,000. On November 24, 2015, alstria had issued its first corporate bond with a total nominal amount of EUR 500,000,000. The additional bond will also be issued with a denomination of EUR 100,000. The final conditions of the bond, in particular the interest rate and the issue price will be announced following the conclusion of the bookbuilding.

The bond is expected to receive a preliminary rating of 'BBB' from Standard & Poor's and will be issued on or around April 5, 2016. The bond will be admitted to trading on the regulated market of the Luxembourg Stock Exchange. The identification numbers are: WKN: A169L5, ISIN: XS1346695437, Common Code: 134669543.

J.P. Morgan, Société Générale CIB, UBS Investment Bank and UniCredit Bank AG are acting as Joint Bookrunners on the transaction.

Following its approval by the financial supervisory authority in Luxembourg (Commission de Surveillance du Secteur Financier - CSSF) the securities prospectus will be available on alstria's website www.alstria.com under the section Investors - Bonds.

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About alstria:

alstria office REIT-AG is an internally managed Real Estate Investment Trust (REIT) focused solely on acquiring, owning and managing office real estate in Germany. alstria was founded in January 2006 and was converted into the first German REIT in October 2007. Its headquarters are in Hamburg. The combination of alstria and Deutsche Office creates the leading listed German office real estate company with a combined portfolio of 120 office buildings comprising 1.7 million sqm of lettable space and representing a total portfolio value of approximately EUR 3.3 billion (as of December 31, 2015). The alstria office REIT-AG strategy is based on active asset and portfolio management as well as on establishing and maintaining good relationships with key customers and decision makers. alstria focuses on long-term real estate value creation.

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