



alstria
First German REIT

Ad-hoc announcement § 15 WpHG

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alstria office REIT-AG issues corporate bond with a nominal value of EUR 500,000,000 / Final conditions will be announced following conclusion of bookbuilding

HAMBURG, November 17, 2015 – The management board of alstria office REIT-AG ('alstria', Symbol: AOX, ISIN DE000A0LD2U1) decided on November 17, 2015, to issue an unsecured, fixed rate corporate bond due on March 24, 2021 and with a total nominal amount of EUR 500,000,000. The bond will be issued with a denomination of EUR 100,000. The final conditions of the bond, in particular the interest rate and the issue price will be announced following the conclusion of the bookbuilding.

The bond received a preliminary rating of 'BBB' from Standard & Poor's und will be issued on or around November 17, 2015. The bond will be admitted to trading on the regulated market of the Luxembourg Stock Exchange. The identification numbers are: WKN: A1685N, ISIN: XS1323052180, Common Code: 132305218.

J.P. Morgan, Société Générale CIB, UBS Investment Bank and UniCredit Bank AG are acting as Joint Bookrunners on the transaction.

Following its approval by the financial supervisory authority in Luxembourg (*Commission de Surveillance du Secteur Financier – CSSF*) the securities prospectus will be available on alstria's website www.alstria.com under the section *Investors – Bond*.

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More information on:

www.alstria.com
www.alstria.blogspot.com
www.twitter.com/alstria_REIT

About alstria:

alstria office REIT-AG is an internally managed Real Estate Investment Trust (REIT) focused solely on acquiring, owning and managing office real estate in Germany. alstria was founded in January 2006 and was converted into the first German REIT in October 2007. Its headquarters are in Hamburg. The combination of alstria and Deutsche Office creates the leading listed German office real estate company with a combined portfolio of 125 office buildings comprising 1.8 million sqm of lettable space and representing a total portfolio value of approximately EUR 3.4 billion (as of September 30, 2015). The alstria office REIT-AG strategy is based on active asset and portfolio management as well as on establishing and maintaining good relationships with key customers and decision makers. alstria focuses on long-term real estate value creation.

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As far as this release contains forward-looking statements with respect to the business, financial condition and results of operations of alstria office REIT-AG (alstria), these statements are based on current expectations or beliefs of alstria's management. These forward-looking statements are subject to a number of risks and uncertainties that could cause actual results or performance of the Company to differ materially from those reflected in such forward-looking statements. Apart from other factors not mentioned here, differences could occur as a result of changes in the overall economic situation and the competitive environment – especially in the core business segments and markets of alstria. Also, the development of the financial markets and changes in national as well as international provisions particularly in the field of tax legislation and financial reporting standards could have an effect. Terrorist attacks and their consequences could increase the likelihood and the extent of differences. alstria undertakes no obligation to publicly release any revisions or updates to these forward-looking statements to reflect events or circumstances after the date hereof or to reflect the occurrence of unanticipated events.